MyNetball Online Registration Forms Manual

PLEASE NOTE: We recommend using **Google Chrome** as your web browser when working with MyNetball.

mynetbal

UICTORIA





Contents

Key Elements of Setting up an Online Registration Form	3
Payment Gateway	4
Creating Products	5
Setting up the Online Signup Form	7
Accessing your Signup Form web link	9
Reporting Transaction Report Payment Gateway Report Registration Product Report	10 10 11 12
Housekeeping Person Contact Details Participant Login Management Finding Player Registrations	13 13 14 16
Glossary	17



Key Elements of Setting up an Online Registration Form

- Accurate member email addresses in MyNetball
 - o A minimum of 80% email accuracy is required to use online registrations
 - $\circ\,$ Please contact Netball Victoria's Member Services team for further information or assistance
- Set up "Payment Gateway"
- Set up all "Products"
 - \circ Senior
 - o Junior
 - o All Abilities
 - $\circ \quad \text{Off the Court} \\$
- Create your "Online Form"
- Record the unique URL/web link for your online form
- Communicate with members:
 - Their Username (MyNetball ID) and password
 - Information on 2016 registrations
 - Where to access the online form
 - Date in which they must be registered by
- Reporting
 - Transaction Report
 - o Payment Gateway Report
 - Registration Product Report



Payment Gateway

A payment gateway allows a direct connection of finances between an online payment and a nominated bank account. Hence, payments made online through your form are deposited straight into a bank account.

1. Access and create the Payment Gateway via the website address below. http://thecentre.netball.com.au/mynetball-payment-service/

Below is part of the screen that will appear:

mynetball A NEW ONLINE SYSTEM FOR NETBALL
resources: Member Sign Up Help Guide (individuals) https://drive.google.com/open? id=1eoiCPUtidb4_b1G7b70G2I_soRTCF7hCack36K6SNUI
Creating Mebership Products https://drive.google.com/open? id=1BBcS8wmgsnhZpjC8XDFNfShzNi1uaEmtWsK23SIBJHI Creating Online Sign up:Forms https://drive.google.com/open?id=117KoVVg3JH04FExeDc2QCgA- yHmJBoI7xSCKAltorQs NSG Centre Manual http://netsetgo.asn.au/manual/

2. Complete all fields and submit the form

This information will be sent to Netball Australia for approval. The approval may take up to two weeks so please ensure you complete your Payment Gateway in advance to setting up your online Signup Form.



Creating Products

Edit Registration Type/Product

• A separate product for each registration type must be created, i.e. Senior, Junior, Off the Court, All Abilities

Products can be created through the below steps:

Competition Management	
Online Forms	
Configuration > Products	

1. Add a Member Subscription Product

Compe	etition Manageme	ent Co	mpetition Particip	ation Web	site (Sportz∨ault)						
Home	Competition	People	Registrations	Online Forms	Programs	Umpires	Communications	Reports	Help		
Confi		berchin	Cianun	Droducto	O Halp on th	ia tania					
Conm	Configure Membership Signup - Products I Help on this topic										
🔂 Add	Member Subscr	ption Produ	ct								
Home Reports Configuration Approve Members											
Home	Reports	Configur	Appro Appro	venimenibers							
Home	Reports	Category	Purchases	Product Type	Subscription Period	Avail.	Until Status			Edit	Delete

- 2. Set up a product for each member category i.e. Junior, Senior, etc. The below screen will appear.
- 3. Enter the relevant details into each field. Please see Page 6 for further details on each field.

Back to Management Screen		
✤ Denotes a mandatory field.		
Registration Type/Product details		
Name	*	Senior Netball Victoria Membership
Category		Membership \$
Description		Born on or before 31/12/1997
Price	*	Simple Advanced Advanced
Amounts payable for the selected registration type		Age Range: 18-100 Total:67.00 Netball Australia 0.00 Netball Victoria 67.00 Test Netball Victoria 0.00 Test Netball Victoria 0.00
		The price entered should be greater than the maximum total across an age ranges, plus any orscounds entered below. If the organisation name is in red it means that the registration type at that level is inactive - all parent types must be active before you can make this product active.
Class	*	Membership Subscription/Registration Saleable Item
Number available		Leave blank to indicate an unlimited number available
Available from		01/01/2015 (dd/mm/yyyy)
Available until		11/12/2015 (dd/mm/yyyy)
Active		
Sort order		
Subscription settings		
Start Date		(dd/mm/yyyy)
End Date		31/12/2015 (dd/mm/yyyy)
Person Role	*	PLAYER:SENIOR
Registration settings		
Automatically Register Participant To:		Test Netball Victoria \$
Registration Type		Senior \$
Registration Period		2015 \$

Help on this topic



The below table outlines additional notes for each field:

NAME	Mandatory
	i.e. Senior, Junior, Off the Court, All Abilities
CATEGORY	For the purposes of online registration the category is Membership
DESCRIPTION	Enter in the age restrictions for the membership type:
	2016 Senior – Born on or before 31/12/1998
	2016 Junior – Born between 01/01/1999 – 31/12/2005
PRICE	Mandatory
	Price according to the NV membership categories. Please select Simple and enter the total cost for that product.
CLASS	Mandatory
	Set as "Membership Subscription/Registration" , otherwise it will not register members in MyNetball for their registration
NUMBER AVAILABLE	If your association/league/club can only take a certain amount of players you can cap it here
AVAILABLE FROM/TO	Restrict the period in which members can use the form
ACTIVE	If you would like the product available to be selected on the form be sure to tick the Active box
SORT ORDER	The order in which the product will display on the Signup Form
	i.e. By enter 1 the product will display first on the Signup Form
START/END DATE	Length of registration
	i.e. Start Date – 01/01/2016; Finish Date – 31/12/2016
PERSON ROLE	Mandatory
	When the person registers what role will be added to their profile?
	i.e. Player: Senior, Umpire: Senior, Umpire: Junior, etc
AUTOMATICALLY	Mandatory
REGISTER PARTICIPANT TO	This is the organisation the player will be automatically registered to when they register.
	i.e. Whitehorse Netball Association or Camberwell Netball Club
REGISTRATION TYPE	Mandatory
	The registration type the member will be registered as. i.e. Senior, Junior, Off the Court or All Abilities
REGISTRATION PERIOD	Mandatory
	What year the registration will apply to. i.e. 2015, 2016



Setting up the Online Signup Form



• Add a "New Online Registration Form"

_	AUSTRAL	IA														
	Competi	ition Managemen	t	Con	npetition Pa	articipatio	n We	bsite (Sport	zVault)							
н	ome	Competition	Pe	ople	Registrat	tions	Online Forn	ns Pro	rams	Umpires	Commun	nications	Reports	Help		
Si	gnur	Eorm Mc	ma	ger	0 H	lelp on th	s topic									
Q	Add New Online Registration Form															
	Home	Reports	Co	onfigura	tion	Approve N	lembers									

- 1. Select the NA Membership Signup Template
- 2. Click Refresh
- 3. The below screen will appear

Edit Online Registration Form @Help on this topic

←	Back	to	Management	Screen

* Denotes a mandatory field.		
Select Registration Form		
Select Registration Form	NA - Membership Signup Template	
General Settings		
Template Name	embership Signup Template	
Form Type	Membership \$	
Title	Nembership Signup Template	
Top Description	LEASE NOTE you have a MyNetball ID and Password, please start o	Edit
Bottom Description	lot entered)	Edit
Status	INACTIVE 🛟	
Sort order	3	
Disclaimer	GLOBAL DISCLAIMER	
Contact Name	Ellie Trewin	
Contact Email	ellie.trewin@netballvic.com.au	
Payment Settings		
Payment Gateway (Online Payments)	NO GATEWAY \$ (contact support	ort to change/setup)
Allow Offline Payment	Note - you will need to manually accept and re-	concile offline payments if payment is made offline.
Automatically add processing fee	Apply to online payments Apply to offline paymer xed Charge: AUD 0.00 plus Variable Charge:	onts 0.00 % of transaction amount
Offline Payment Description	lot entered)	Edit
Currency format	3	
Tax Description	AST	
Tax rate (%)	0.00	

- 4. Once all fields are filled in appropriately click "Update" to complete the form
- 5. When the form submits successfully a green tick will appear



The below table outlines additional notes for the relevant fields:

TITLE	Mandatory					
	i.e. Whitehorse Netball Association Registration Form					
TOP DESCRIPTION	Defaults with a prompt to find the correct MyNetball ID and password for already existing members. We suggest leaving this prompt there however you may wish to add additional information.					
STATUS	Mandatory					
	Leave the form as INACTIVE when setting it up before the registration date open.					
	The status can be changed to ACTIVE at a later date when your association/league/club opens up registrations.					
SORT ORDER	The order in which the form will display on your website. It is not necessary to update.					
CONTACT NAME/EMAIL	Mandatory					
	The IT User that is logged in when setting up the form will automatically have their details entered into these fields. Please edit as required.					
PAYMENT GATEWAY	Mandatory					
	Please select your own Payment Gateway (not the simulated Payment Gateway)					
ALLOW OFFLINE PAYMENT	Un-tick Allow offline payment if you are having an online payment. Leave ticked if you are allowing offline payments.					
AUTOMATICALLY ADD	Mandatory					
PROCESSING FEE	Select Apply to online payments and select the Variable Charge of <u>1.78%</u>* of the transaction amount. Alternatively, select Fixed Charge as \$2.00 to cover any processing fee costs incurred.					
DEFAULT/ADDITIONAL FIELDS	The Default fields are those that will automatically appear on the form. If your association/league/club would like to add additional fields select Additional Fields, and select from the Available fields.					
SELECT REGISTRATION	Mandatory					
TYPE/PRODUCT	Select the products (i.e. member types) you would like available on the form and add them across to the right under the Selected Registration Type/Products column.					
ADVANCED SETTINGS	Please leave Create logins for new registrants as ticked.					
	If you don't wish to show the fee breakdown please leave Display payment split information if possible unticked.					
	If you would like the registration to a particular location please tick the relevant option.					

*The variable charge is set by Pin Payments and is unavoidable for online payments.



Accessing your Signup Form web link

By accessing your Signup Form web link this will enable you to distribute out to your members so they can easily access your form. It will also enable you to add onto your website, social media pages or send via email.

To access your Signup Form web link please follow the steps below:

Compet	iti	ion Management			
		Online Forms			
		Configuration > Sign	Up F	orms	

• Once the form has been successfully set up it will appear under the **Signup Form Manager** as displayed below

Competition Manag	ement	Competition Participa	tion We	Website (SportzVault)							
Home Competit	on Peop	ole Registrations	Online Form	ns Progra	ams Umpires	Communicatio	ns Reports H	elp			
Signup Form Manager O Help on this topic											
Home Reports Configuration Approve Members											
Title		Category		Num Reg	Num Products	Status	Preview	Edit	Delete		
Membership Signup	emplate	Membership		1	2	Active	Preview	🔅 Edit			

- 1. Click on **Edit** for the applicable form
- 2. The below screen will appear with a specific web link to the online form

Edit Online Registration Form @Help on this topic

Sack to Management Screen

* Denotes a mandatory field		
General Settings		
Template Name		Membership Signup Template
Form Type		Membership \$
Title	*	Membership Signup Template
Top Description		PLEASE NOTE Edit If you have a MyNetball ID and Password, please start over and use those details to begin the license present. You can chock be not if you can any thirthead integrable by following these
Bottom Description		(Not entered) Edit
Status		ACTIVE \$
Sort order		8
Preview		Preview in MyNetball public portal
💡 Share Link 💽 🕒 🚷 🖬 🏂		http://netvictest.vic.netball.com.au/common/pages/noauth/olregstart.aspx?type=1&entityid=50191&fl=1&id=18552
Disclaimer		
Contact Name	*	Ellie Trewin
Contact Email	*	ellie.trewin@netballvic.com.au



Reporting

There are three main types of reports that you can produce to tack online registrations:

- Transaction Report
- Payment Gateway Report
- Registration Product Report

Please see further details for each below:

Transaction Report

- Assists with tracking who has registered;
- Shows payment method (i.e. online or offline) and the status of the payment
- Helps to reconcile offline payments

To find the Transaction Report please follow the steps below:

Competition Management	
Online Forms	
Reports	
Transaction Report	

The below screen will appear:

Compe	tition Management	t Con	npetition Particip	ation Website	e (SportzVault)								
Home	Competition	People	Registrations	Online Forms	Programs	Umpires	s Co	ommunicatio	ns Re	eports	Help		
Reais	tration Tra	nsactio	on Report	🕜 Help on t	his topic								
Ø [¢] Retu	rn to Setup Wizar	rd											
- *		-											
Home	Reports	Configura	tion Appro	ve Members									
Registrati	on Form	orms		;	Date Range:	Mar 09	15 - Se	ep 09, 15	Go				
Registrati	on Form All F	Forms		\mathbf{I}	Date Range:	Mar 09,	15 - Se	ep 09, 15	Go	D			
Registrati	on Form All F	Forms	/ it	\mathbf{D}	Date Range:	Mar 09,	15 - Se	ep 09, 15	Go	D	Search*:		
Registrati Drag a co	on Form All F	Forms to group by	/ it.		Date Range:	Mar 09,	15 - Se	op 09, 15	Go	D	Search*:		
Registrati Drag a co ID	on Form All F lumn to this area Name	orms to group by	y it. Invoice ID	Invoice Date	Date Range:	Mar 09,	15 - Se Tax	Payment Status	Paymer Method	D	Search*: Online Paymer Referen	ıt ce	Actions

- 1. Please adjust the Registration Form and Date Range as required
- 2. Click Go
- 3. To extract the data generated click Download Data



Payment Gateway Report

- Shows total payment made by member
- Helps to reconcile bank account

To find the Payment Gateway Report please follow the steps below:

Competition Management/Participation	
Online Forms	
Reports	
Payment Gateway Report	

The below screen will appear:

Home Con	npetition	People	Registrations	Online Forms	Programs	Umpires	Communic ations	Reports	Help
ayment	Gatew	ay Rep	oort						
Payment Gate	eway.		aterwaye	÷		Transaction	Status		🖉 Surressful 🔲 Failer
Payment Gate	eway:	All G	ateways	•	>	Transaction	Status: :ternal reference:	-	🖉 Successful 🔲 Failed

- 4. Please adjust the Payment Gateway and Date Range as required
- 5. Click Generate Report
- 6. To extract the data generated click **Download Data**



Registration Product Report

- Shows the actual product bought by members
- Helps to fulfil any product or merchandise orders

To find the Registration Report please follow the steps below:

Competition Management/Participation	
Online Forms	
Reports	
Registration Product Report	

The below screen will appear:

Comp	tition Manageme	ent Co	ompetition Particip	ation Webs	ite (SportzVault))			
Home	Competition	People	Registrations	Online Forms	Programs	Umpires	Communications	Reports	Help
Regis	tration Ty	pe/Pro	duct Repo	rt 🛛 Help o	on this topic				
Home	Reports	Configu	ration Appro	ove Members					
Registra	tion Form	Forms	•		Date Range:	May 04, 15	- Nov 04, 15	Go	

🛃 Download data...

- 7. Please adjust the Registration Form and Date Range as required
- 8. Click Go
- 9. To extract the data generated click **Download Data**



Housekeeping

Person Contact Details

To easily edit or add person contact details please follow the steps below:

Con	npetition Management/Participation	
	People	
	Person Contact Details	

The below screen will appear:

 AUSTRALIA
 Competition Management
 Competition Participation
 Website (SportzVault)

 Home
 Competition
 People
 Registrations
 Online Forms
 Programs
 Umpires
 Communications
 Reports
 Help

Edit Person Contact Details

Search Options					
Role ANY ROLE ▼ Search	ANY Sub Role SELECT Sub Roles				
ID	Name	Email	Home Phone	Mobile Phone	DOB
T	T	T	T	T	
2891576	Doh, John	ellie.trewin@netballvic.com.au			30-Dec-90
2766715	Farrell, Paige	pfarrell@interactsport.com		0414573206	07-Aug-89

- 1. Filter by **Role** and click **Search**
- 2. Select the orange **pencil** next to the relevant record
- 3. Update details as required
- 4. Select green **tick** next to the record when you are satisfied with changes. This will record changes.



Participant Login Management

The Participant Login Management page will allow you to see the account status for each of your members. It will also display the current email recorded under the member's record.

To access Participant Login Management please follow the steps below:

Competitior	n Management/Pa	rtici	pation					
	People							
		Part	ticipant Login	S				
The screen bel	ow will appear:							
	Competition Participation	10/	(obsite (Sportz)/ault)					
Home Competition	People Registrations On	line For	ms Programs Umr	niros (Communications	Penorts	Help	
Person Filter	i management 🖷	noip on						~
Person Role	PLAYER • •	ANY Su	ib Role 🔍 Select Sub Rol	es				
Person Name			Name contains text 🔹					
Account Status	Select							
						Search Pers	sons	
9 total participants, 5 have a	ı login.							
Selected Actions								~
Actions	Please select bulk action		Perform Action					
Select All Select Visi	ble Only (on current page) Partic	ipants C	urrently selected: 0					
Drag a column to this area to gr	oup by it.						Quick Filter*:	
Select ID Name	I	Edit Er	mail		Last Logon	Status	Valid Actions	
2891576 Doh, John		Edit elli	ie.trewin@netballvic.com.au			NO ACCOUNT	CREATE	
2766715 Farrell, Pai 1794852 Flinstone, F	ge Fred	Edit pfs Edit ms	arreil@interactsport.com ail@mail.com		16 Jul 2015 2:59 PM	NO ACCOUNT	RESET, RESEND WELCON CREATE	ME

To send all "Active Members" their login details:

- 1. Select the relevant Person Role
- 2. Select Active from the Account Status drop down list
- 3. Click on Search Persons only those with an Active account will appear on your screen
- 4. In the Actions drop down list select Create Logins or Resend if created.
- 5. Tick Select All or individually select the relevant records
- 6. Click **Perform Action**
- 7. Click **Ok** when the "Are you sure you want to create accounts or resend the welcome message for the selected participants?" box appears



To send all members with "No Account" their login details:

- 1. Select the relevant **Person Role**
- 2. Select No Account from the Account Status drop down List
- 3. Click on Search Persons only those with a No Account status will appear on your screen
- 4. In the Actions drop down list select Create Logins
- 5. Tick **Select All** or individually select the relevant records
- 6. Click on Perform Action
- 7. Click **Ok** when the "Are you sure you want to create accounts for the selected participants?" box appears

AUSTRALIA Competition Manager	nent C	ompetition Partic	ipation We	ebsite (Sportz∨ault)				
Home Competition	People	Registrations	Online Form	is Programs	Umpires	Communications	Reports	Help
articipant Lo	gin Man	agement	🕑 Help on	this topic				
erson Filter								
erson Role	PLAY	ER 🔻	ANY Sub	Role 🔍 Select Si	ub Roles			
erson Name			N	lame contains text	T			
ccount Status	NO AC	COUNT V						
						6	Search Pers	sons
otal participants, 0 ha	ve a login.							
ctions	Creat	e Logins	>	Perform Action				
Select All 🕖 Select	Visible Only (on current page)	Participants Cu	irrently selected: 2				
ag a column to this area	o group by it.							Quick Filter*:
Select ID Name	•		Edit Em	nail		Last Logon	Status	Valid Actions
2891576 Doh, J	ohn		Edit ellie	trewin@netballvic.com	.au		NO ACCOUN	IT CREATE



Finding Player Registrations

If a player has gone through another Association, Leagues or clubs registration for the best way to verify this registration is through Add New Person. Please see details below:

Add New Person



- 1. Individually search for each player by entering their name or ID number
- 2. Find the relevant record and reference the Reg. Type and Reg. Period

PLEASE NOTE: If a player creates a new record when registering then their current registration will not show under their previous ID number. In this case it is better to search by full name or name variations.

PLEASE NOTE: The search function in MyNetball is extremely sensitive so be vigilant when searching for a member's record.



Glossary

PAYMENT GATEWAY	A payment gateway allows members to pay online using their credit cards. The payment gateway is link to the selected account and the selected registration fees will be sent directly to the selected gateway account.
PRODUCT	A product is the 'thing' being sold i.e. Senior registration
ONLINE SIGNUP FORM	The online registration form is the 'thing' participants complete online (replaces paper registration form)
REGISTRATION PERIOD	The period during which individuals participants can be registered.
REGISTRATION TYPE	The types of memberships available e.g. Senior, Junior
ROLE	The involvement a person has in netball e.g. office bearer, umpire, player, COACH.
SEASON	The period during which competitions are scheduled.
ALL ABILITIES	Individuals who identify as having a disability.
OFF THE COURT	Committee members, administrators, volunteers, spectators, parents and others who do not coach, umpire or play .