

Dear Mazenod Supporter,

After many years of association with the Mazenod Old Collegians Football Club, dating back to watching my father captain the club to a premiership in the early 80s, my junior days at Columbia Park in the early 90s, and a brief stint in the seniors in the early 00s, I am proud to be able to give something back to the club by way of sponsorship through my business "Steinfort Financial"

Steinfort Financial specialise in providing professional strategic advice to help you improve your current financial position and ultimately achieve your long term lifestyle goals.

## As part of our sponsorship, we would like to make the following special offer available to MOCFC supporters:

- Free 1 hour consultation to discuss your existing financial position and ways to achieve your objectives
- 50% discount on preparation of a Comprehensive Financial Plan (Statement of advice) Offer valid until June 30<sup>th</sup>.
- Free consultation, advice & recommendations for Home & Commercial Loans
- Free consultation, advice & recommendations for Personal Risk Insurance (Income Protection, Life/TPD, Critical Illness)

As well as supporting the club, we also want to help MOCFC supporters secure their financial futures by growing your wealth, ensuring a comfortable retirement and protecting your family and your assets.

If you fall into any of the following categories, we would especially encourage you to take advantage of a free consultation:

## Young Family

- What would happen to your family if you died or were ill/injured and unable to work? Personal Risk insurance can give you peace of mind and protect your family.
- o Are you looking at building wealth but not sure how?
- **Aged 55-65** Transition to retirement (TTR) strategies are a great way to boost your super savings while you're working. We can help you avoid paying any unnecessary tax and to ensure you're making the most of your opportunities.
- **Buying a home** Are you considering buying a house or are paying too much for your existing loan? We can compare loans from over 20 lenders to help get the best loan for you, free of charge.

## Self Managed Super Funds

- Do you have an existing SMSF, or are interested in establishing one?
  SMSF's are a particular specialty of mine and we can make significant saving on admin costs compared to running your fund through your accountant (we just saved one client over 70% on their admin fees)
- Want to know more about the pros and cons of purchasing a property through your SMSF?

## Other services we provide include:

- Retirement Planning
- Business Risk Insurance (Keyman, Buy/Sell)
- Assistance with Centrelink benefits
- Redundancy Planning

- Investment Advice
- Estate Planning
- Aged Care Planning
- Commercial Loans

I would also like to encourage you to check out the attached newsletter to see some information that may be helpful for your end of financial year planning, and to get a better idea of the services we offer. If you would like to go on our mailing list to receive this newsletter in the future please let me know by return email:

cstein fort@australian unity.com.au

If you have any queries in relation to the above, or would like to book a free consultation, please feel free to call me on (03) 8682 6378. You can also visit our website at:

www.steinfortfinancial.com.au

Go Nodders!